



**Annex B**

**Application No.** \_\_\_\_\_  
*(to be filled up by the Agency)*

Type of Transaction                       Merger                       Consolidation                       Purchase of Assets & Assumption of Liabilities (P&A)

Surviving Bank (if merger) \_\_\_\_\_  
Proposed Name (if consolidation) \_\_\_\_\_  
Acquirer (if P&A) \_\_\_\_\_  
Contact Person and Contact No. \_\_\_\_\_

**Information on Applicant Banks:**

	Bank 1	Bank 2
Name	_____	_____
Type (e.g., Universal, Commercial, Thrift, Rural, Cooperative)	_____	_____
Address	_____	_____
President Chairman of the Board	_____	_____
Major Stockholders (include % of ownership) (add a separate sheet for SH holding more than 10%)	_____ _____ _____	_____ _____ _____
Transaction Approval:		
Board Resolution No.	_____	_____
Date	_____	_____
Stockholders' Resolution No.	_____	_____
Date	_____	_____

**Authorized Signatories** (as indicated in the Board Resolution of the transaction approval):

[Name of Bank]

[Name of Bank]

\_\_\_\_\_  
(Signature over Printed Name)

\_\_\_\_\_  
(Signature over Printed Name)

Position: \_\_\_\_\_

Position: \_\_\_\_\_

*(Add separate sheet if necessary)*

## JOINT DECLARATION AND UNDERTAKING

The \_\_\_\_\_, a (type of bank) duly organized and existing under Philippine laws, holding office at \_\_\_\_\_, represented by its \_\_\_\_\_, \_\_\_\_\_, duly authorized for this purpose under Board Resolution No. \_\_\_\_\_ dated \_\_\_\_\_ (Annex 1);

and

The \_\_\_\_\_, a (type of bank) duly organized and existing under Philippine laws, holding office at \_\_\_\_\_, represented by its \_\_\_\_\_, \_\_\_\_\_, duly authorized for this purpose under Board Resolution No. \_\_\_\_\_ dated \_\_\_\_\_ (Annex 2);

(collectively referred to as the **"Proponent Banks"**)

The Proponent Banks hereby declare, warrant, and undertake to the Philippine Competition Commission, Philippine Deposit Insurance Corporation, Bangko Sentral ng Pilipinas, Securities and Exchange Commission or Cooperative Development Authority (the **"Agencies"**) that:

1. The information provided and the documents submitted along with this application for merger/consolidation/acquisition (the "Application") based on the Harmonized List of Requirements are true, correct and complete;
2. Should there be additional/revised documents required in the processing of the Application, the Proponent Bank/s shall strictly comply within set deadlines from receipt of Notice from the Agency requiring the same. The failure to comply with the Agency's requirements and to submit the said documents within the allowable period shall render the Application denied and the application process terminated;
3. In case any document or information submitted by the Proponent Bank/s is found to be false, untrue, misrepresenting, or misleading, the same shall render the clearance, consent, certificate, or approval issued by any of the Agencies on the Application revoked or denied.
4. All representations, information, and statements pursuant to the Application are the sole responsibility of the Proponent Banks. The Proponent Banks shall indemnify, and hold the Agencies, their directors, officers, employees, agents and representatives free and harmless, against any and all claims, loss, damage, costs, and expenses of any nature whatsoever, which may arise out of, or based upon, any deficiency, misrepresentation or untrue statement in the Application by the Proponent Banks.

Authorized Signatories:

[Name of Bank]

[Name of Bank]

\_\_\_\_\_  
(Signature over Printed Name)

\_\_\_\_\_  
(Signature over Printed Name)

Position: \_\_\_\_\_

Position: \_\_\_\_\_

*(Add separate sheet if necessary)*

**Prescribed Template – Unified Application with Undertaking**

SUBSCRIBED AND SWORN TO before me, a Notary Public for and in \_\_\_\_\_ this \_\_\_\_ day of \_\_\_\_\_, by:

Name

Competent Proof of Identity

Doc. No. \_\_\_\_\_:

Page No. \_\_\_\_\_:

Book No. \_\_\_\_\_:

Series of \_\_\_\_\_.